



CE Webinar Affidavit/Certificate Request Form

DAY 1

The Private Investment Fund Tax & Accounting Forum, December 2, 2025, 10:05am-4:10pm

Class Location (origin): Foundation Research Associates-Webinar, 3420 Toringdon Way, Ste 330, Charlotte, NC 28277

Speakers: Lee Sheppard, Brian T. Lovett, George Teixeira, Blaine Woodson, Brett Cotler, Kristin V. Taylor, Philip Gross, Timothy P. Noonan, Caroline D. Ciralo, Jennifer Breen, Miri Forster, Michael Miller

This course may be approved or accepted for the following types of continuing education credits:

Accountant (CPE), Attorney (CLE)

If you are seeking Continuing LEGAL Education, please complete this form in its entirety and we will seek approval.

The following information must be received to issue a certificate of completion and report credits (where required).

If you fail to provide ALL requested information, your certificate/credits may be delayed or not processed.

Attendee Information used to access Webinar (this will assist in matching webinar reports and this affidavit):

Name: _____ Email Address: _____

Attendee Information (To avoid delay, please print legibly and include NAME AS IT APPEARS ON PROFESSIONAL LICENSE):

Name (First/Middle): _____ (Last): _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Cell Phone: _____ Email Address: _____

To request credit, please check all boxes that apply and provide the necessary information.

- ☐ Speaker/Panelist ☐ Continuing Professional Education (accountants, auditors, etc.) *self-report*
☐ Attorney (CLE) ☐ Attorney (CLE) Newly Admitted 2 yrs. or less

Attorneys, please indicate State(s) and License Number(s) in the field below.

Example: AL/ASB-0000-A00J, NC/00000

Acknowledgment of Personal Responsibility

I certify under penalty of perjury that I attended this webinar and I understand that my attendance was tracked electronically within the webinar platform. Submitting this form alone is not sufficient for me to receive CE credit.

Signature: _____ **Date:** _____

Due to Continuing Education Regulatory Compliance requirements, the Affidavit signature/date and webinar reports cannot be altered once they have been sent for processing.

This **affidavit MUST be completed, signed, and returned within 48 hours AFTER the class ends**, to our third-party administrator, Saenger Consulting Group, via:

- **EMAIL:** ce@saengerconsulting.com **cc:** cbellino@fraconferences.com **Subject Line:** FRA B2763 **OR**
- **FAX:** 603-236-3600.

Certificate(s) will be sent via email from certificates@saengerconsulting.com and will include a link to retrieve them.